

Sending Memos and Corresponding with Memo Activities:

For policies submitted for Underwriter Review, an activity to add additional information will generate in the policy detail screen where the documents live.

429 Memo Account Nu

Address:
2331 Centre Avenue Southeast, Albuquerque, NM 87106

Account Holder Email:
jkl@l.com

Phone Number:
3249872349

Memo Activities

Due Date #	Priority	Subject #
Mon, 03 May 2021 08:18:01 GMT	High	Approve Quote for Submission from
Thu, 27 May 2021 08:18:01 GMT	High	Additional Information

Policy Information

Policy Status: Application
Policy Period: 2021-04-30 - 2022-04-30
FEIN: ****4234

Policy Center Reference

Submission Number: 0003815489
Action: UW Review

Coverage Information

Liability Limits: \$100k/\$500k/\$100k
Hazard Group: C

Premium Information

Entity Type: Limited Liability Company

Related to: Select One

A window will pop up when you click Additional Information which displays your underwriter's contact information and provides a place for you to add additional information that will be sent to your underwriter to help speed up their turnaround time and provide the most accurate quote.

Subject: Additional Information

Thank you for choosing New Mexico Mutual!

Kristin Gabaldon has received your submission and is currently reviewing your application. If you have additional questions related to this Quote, please contact your underwriter.

Kristin Gabaldon Phone: 50534328 | Email: kristing@newmexicomutual.com.

Is there more information, such as, loss history or safety details, you would like to let Kristin Gabaldon know about your submission that could help expedite the review process and your pricing needs?

Reply:

Cancel **Send**

Submission Number: 0003815489
Action: UW Review

The underwriter may have additional questions that they ask using the memo activity. In this case, the memo will be assigned back to you and there will be additional questions to answer about the submission.

Subject: Additional Information

Thank you for choosing New Mexico Mutual!

Kristin Gabaldon has received your submission and is currently reviewing your application. If you have additional questions related to this Quote, please contact your underwriter.

Kristin Gabaldon Phone: 5053432809 Email: kristing@newmexicomutual.com.

Is there more information, such as, loss history or safety details, you would like to let Kristin Gabaldon know about your submission that could help expedite the review process and your pricing needs?

(04/29/2021 08:36:36 AM): Hello, here is some additional information about the business payroll operations description Use of contract labor Other information.

Kristin Gabaldon (04/29/2021 08:40:19 AM): Thank you for providing this information.

Would you please answer the following questions:

1: Question about operations 2. Questions about operations 3. Questions about previous coverage

Reply:

Cancel Send

Application
2021-04-30 - 2022-0
****4234

Premium Information
Entity Type: Limited Liability Company

When you click send, your response is sent to the underwriter for review.