

# Account Landing Page



The account landing page displays basic account information and buttons to direct you to loss runs and billing transactions pages. You may also upload documents and make payments here as well.

**Quick & Easy WORK COMP**

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**Kathleen's Bakery, LLC**

Account Number: [REDACTED]

PCO: NO

Address: [REDACTED]

Account Holder Email: [REDACTED]

Phone Number: 5055555555

[Loss Runs](#) [Billing Transactions](#) [Upload Document](#) [Pay](#)

**Memo Activities**

Due Date #	Priority	Subject #	Assigned To #
2023-05-18T16:41:10.524000-06:00	Normal	Policy Change Request	SmallBusiness Unit

**1 (5/1/2023-5/1/2024)** In Force ^

[Class Code/Payroll Change](#)

Status: Pending ▾

Type: All ▾

Transaction # #	Type #	Effective Date #	Created Date #	Comment #	Status #	Reason #	Actions #
[REDACTED]	Policy Change	5/1/2023	5/16/2023	Roadrunner : Class Code/Payroll Change	Draft		

# Account History



The accordion displays all available terms for the account.

0097102.101 (10/4/2017-10/4/2018)	Expired ▾
0097102.102 (10/4/2018-10/4/2019)	Expired ▾
0097102.103 (10/4/2019-10/4/2020)	Expired ▾
0097102.104 (10/4/2020-10/4/2021)	Expired ▾
0097102.105 (10/4/2021-10/4/2022)	Expired ▾
0097102.106 (10/4/2022-10/4/2023)	Canceled ▾

Clicking on any term provides an expanded view of the transaction. You may select all or pending to view specific transactions.

93180.105 (11/1/2020-11/1/2021)	Expired ▾
93180.106 (11/1/2021-11/1/2022)	Expired ▾
93180.107 (11/1/2022-11/1/2023)	Canceled ▲

▼ Status: All

▼ Type: All ▾

Transaction #	Type	Effective Date	Created Date	Comment	Status	Reason	Actions
0051790265	Policy Change	11/1/2022	1/18/2023	Roadrunner : Class Code/Payroll Change	Draft		
0038339653	Cancellation	1/20/2023	1/4/2023		Bound   NOC	Non-Payment	
0022479889	Cancellation	11/20/2022	11/4/2022		Rescinded	Non-Payment	
0086813625	Renewal	11/1/2022	8/18/2022		Bound		

# Account History



You may view details for each transaction including status and the reason for a change.









Transaction #	Type	Effective Date	Created Date	Comment	Status	Reason	Actions
0059097068	Policy Change	6/3/2021	7/16/2021	Class codes 0042 and 5022 added at audit.	Bound		
0016792394	Policy Change	3/4/2021	3/4/2021	Adding blanket WOS per agent.	Bound		
0036795868	Cancellation	10/26/2020	10/10/2020		Rescinded	Non-Payment	
0054497394	Cancellation	9/26/2020	9/10/2020		Rescinded	Non-Payment	
0097255721	Policy Change	6/4/2020	9/4/2020	Update payrolls per Agent request	Bound		
0074662664	Policy Change	6/4/2020	9/3/2020	Added class code 6217 on if any basis. Added 8227 and removing 8380.	Bound		
0060309176	Reinstatement	8/26/2020	8/26/2020		Bound		
0001405316	Cancellation	8/26/2020	8/10/2020		Bound   Terminated	Non-Payment	
0035196908	Policy Change	6/4/2020	7/14/2020	Change to reflect the audit. Added cc 8227 and removed 8380.	Expired		
0061317197	Renewal	6/4/2020	3/21/2020		Bound		

# Account History



The edit pencil indicates the transaction is pending. You may edit or withdrawal when this appears.

Transaction #	Type	Effective Date	Created Date	Comment	Status	Reason	Actions
93180.105 (11/1/2020-11/1/2021)							Expired
93180.106 (11/1/2021-11/1/2022)							Expired
93180.107 (11/1/2022-11/1/2023)							Canceled
Status: All							
Type: All							
0051790265	Policy Change	11/1/2022	1/18/2023	Roadrunner : Class Code/Payroll Change	Draft		 
0038339653	Cancellation	1/20/2023	1/4/2023		Bound   NOC	Non-Payment	
0022479889	Cancellation	11/20/2022	11/4/2022		Rescinded	Non-Payment	  
0086813625	Renewal	11/1/2022	8/18/2022		Bound		

Insured documents are **orange**.  
Agent documents are **purple**.